
NOTICE OF THE ANNUAL GENERAL MEETING OF SHAREHOLDERS OF ANDIAMO EXPLORATION LIMITED ("THE COMPANY")

NOTICE IS HEREBY GIVEN that the annual general meeting ("AGM") of shareholders having the right to attend and vote (the "**Shareholders**") will be conducted by electronic participation through the **Zoom Meetings** platform, on **27 September 2022** at **10h00 (British Summertime)** for the purposes listed under the agenda.

Join the Zoom meeting by clicking on the following link or contacting Ashley Turk at ashley@andiamoexploration.com:

<https://us06web.zoom.us/j/86055337407?pwd=RIhVdHJUTU9nU2VNNNEtsQjgxcUI2dz09>

AGENDA

1. Managing Directors Report and project update.
2. Update on IPO plans and pre-IPO capital raising success.
3. Resolutions.
 - 3.1. To consider and, if deemed fit, pass an ordinary resolution to amend the Company's Articles of Association so that the maximum number of directors appointed to the board of the Company at any one time may not exceed six directors, the proposed resolution in relation thereto being the following:
 - 3.1.1. Ordinary Resolution 1:

THAT, the maximum number of directors appointed to the board of the Company at any one time may not exceed six directors and the Articles of Association of the Company be amended accordingly.
 - 3.2. To consider and, if deemed fit, pass an ordinary resolution to amend the Company's Articles of Association in that any new director, appointed since the last general meeting of the Company, be required to retire from office and may offer himself/herself for election/re-election by the members of the Company, the proposed resolution in relation thereto being the following:

3.2.1. Ordinary Resolution 2:

THAT, at every annual general meeting of the Company, any new director, appointed since the last general meeting of the Company, be required to retire from office and may offer himself/herself for election/re-election by the members of the Company and that the Articles of Association of the Company be amended accordingly.

3.3. To consider and, if deemed fit, pass an ordinary resolution to amend the Company's Articles of Association in that any director who held office at the time of the two preceding annual general meetings and who did not retire at either of them be required to retire from office and may offer himself/herself for election/re-election by the members of the Company, the proposed resolution in relation thereto being the following:

3.3.1. Ordinary Resolution 3:

THAT, any director who held office at the time of the two preceding annual general meetings and who did not retire at either of them be required to retire from office and may offer himself/herself for election/re-election by the members of the Company and that the Articles of Association of the Company be amended accordingly.

3.4. To elect directors in place of Mr. T. Botoulas, Dr S. Berhe, Mr. R. de Bruin, Mr. D. Paxton, Mr. A. Turk and Dr. M. Heyhoe, who retire and, being eligible, offer themselves for re-election, and Mr. J. Ingwersen who retires and does not offer himself for re-election, the proposed resolutions in relation thereto being the following:

3.4.1. Ordinary Resolution 4:

THAT, Mr. T. Botoulas be re-elected as an executive director.

3.4.2. Ordinary Resolution 5:

THAT, Dr. S. Berhe be re-elected as an executive director.

3.4.3. Ordinary Resolution 6:

THAT, Mr. R. de Bruin be re-elected as a non-executive director.

3.4.4. Ordinary Resolution 7:

THAT, Mr. D. Paxton be re-elected as a non-executive director.

3.4.5. Ordinary Resolution 8:

THAT, Mr. A. Turk be re-elected as a non-executive director.

3.4.6. Ordinary Resolution 9:

THAT, Dr. M. Heyhoe be re-elected as a non-executive director.

Note: Director's C.V. summaries are available in the attached Information Memorandum. Shareholders are advised that the current directors of the Company are:

Dr. Seife Berhe, appointed 17 September 2010
Mr. Johan Ingwersen, appointed 17 February 2017 (not standing for re-election)
Mr. Rudolph de Bruin, appointed 16 July 2019
Mr. Ashley Turk, appointed 16 July 2019
Mr. Theo Botoulas, appointed 9 January 2020
Mr. David Paxton, appointed 9 January 2020
Dr. Mark Heyhoe, appointed 15 July 2022

4. To transact any other such business that may be transacted at an annual general meeting.

Record Date and Voting (incl. by Proxy)

The date on which Shareholders must be registered as such in the Company's securities register to be entitled to participate and vote at the AGM is 30 August 2022. The transfer books and securities register will be closed from 30 August 2022 to 27 September 2022, both days inclusive.

Shareholders wishing to participate electronically in the AGM are requested to deliver written notice to Ashley Turk by email to ashley@andiamoexploration.com by no later than 17h00 BST on 23 September 2022.

In terms of Section 324 of the Companies Act, in regard to shareholder rights to appoint proxies:

(1) A member of a company is entitled to appoint another person as his proxy to exercise all or any of his rights to attend and to speak and vote at a meeting of the company.

(2) In the case of a company having a share capital, a member may appoint more than one proxy in relation to a meeting, provided that each proxy is appointed to exercise the rights attached to a different share or shares held by him, or (as the case may be) to a different £10, or multiple of £10, of stock held by him.

A proxy need not be a Shareholder.

The form, attached hereto as Attachment "A", if properly completed, will be accepted as evidence of the shareholder having appointed the proxy. The Instrument appointing the proxy must be produced to Ashley Turk not less than 24 hours before the date and time of the meeting by email to ashley@andiamoexploration.com.

Financial Statements are available on the Company's website, andiamoexploration.com.

Andiamo Exploration Limited ("the Company")
Annual General Meeting 27 September 2022
Proxy Voting Form

I, being a shareholder of the Company, hereby appoint

_____ or failing him/her, the chairman of the annual general meeting, to be my proxy and to vote on my behalf at the annual general meeting of the Company to be held via electronic participation at 10h00 BST on 27 September 2022 and at any adjournment thereof. The vote will be restricted as follows:

Agenda Item	Resolution	Vote: IN FAVOUR	Vote: NOT IN FAVOUR	ABSTAIN
Item 3.1.1	Ordinary Resolution 1			
Item 3.2.1	Ordinary Resolution 2			
Item 3.3.1	Ordinary Resolution 3			
Item 3.4.1	Ordinary Resolution 4			
Item 3.4.2	Ordinary Resolution 5			
Item 3.4.3	Ordinary Resolution 6			
Item 3.4.4	Ordinary Resolution 7			
Item 3.4.5	Ordinary Resolution 8			
Item 3.4.6	Ordinary Resolution 9			

Signed at _____ on _____

Shareholder signature: _____

Shareholder name: _____

Shareholder address: _____

For and on behalf of (entity): _____